

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2021				
To : Hong Kong Exchanges a	and Clear	ing Limited				
Name of Issuer _	Eternity Technology Holdings Limited (Incorporated in the Cayman Islands with limited liability)					
Date Submitted	01/03/20	21				
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : 1725	_Descrip	tion :	ETERNIT	Y TECH		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month_	8,000,000,000	0.01	80,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the montl	h _	8,000,000,000	0.01	80,000,000.00		
(2) Stock code : N/A	_Descrip	tion : N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month_					
Increase/(decrease)	_					
Balance at close of the montl	h _					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month		·	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	end of the month	80,000	0,000.00

March 2019

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	300,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme the month pursuant issued pursuant including EGM thereto thereto as at close of approval date the month (dd/mm/yyyy) and Movement during the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted On 25/07/2018 Nil Nil Nil Nil Nil Nil ordinary shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A	(/ /	,	-			
				<u></u> -		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	(/ /)	-			
(/ /)				·		. .
Stock code (if listed)			_			
Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		-			
		Total E	3 (Ordina	ary shares) N/A		
		Total		nce shares) <u>N/A</u>		_
				Other class) N/A		_

Convertibles (i.e. Convertible	into Shares	of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency amount outstandir	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	_ (/ /)	_				
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
4. N/A	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			To		ary shares) <u>N/A</u>		=
					ce shares) <u>N/A</u> ther class) <u>N/A</u>		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
(/ /)		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	_	
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/A		
/ /)		
/ /)		
	-	_
/A		
/ /)		
/ /)		
		_
/A		
/ /)		
/ /)		
/A		
/ /)		
/ /)		
	/ /)	/ /)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
				Class of shares redeemed (Note 1) N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
							_
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
							_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Olaca of shares				
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
		Total		dinary	/) N/A	
		(Pre	erence sh Other)	nares	N/A	- - -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A to E)	: (1) Nil	
				(2	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. To	tal of A to		N/A	
To	otal increase / (decrease) in other classes of sha	,		,	N/A	
): These figures should be the same as the relevar apital").)	nt figures under II above	("Movem	ents	in Issued SI	hare

IV. Confirmations

issued by published	by confirm to the best knowledge, information and belief that, in relation to each of the securities of the issuer during the month as set out in Part III which has not been previously disclosed in a return dunder rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, applicable:						
(Note 2)							
(i) a	Il money due to the listed issuer in respect of the issue of securities has been received by it;						
	Ill pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;						
	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;						
(iv) a	Il the securities of each class are in all respects identical (Note 3);						
fi	Ill documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be led with the Registrar of Companies have been duly filed and that compliance has been made with ther legal requirements;						
	Il the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
to	ompletion has taken place of the purchase by the issuer of all property shown in the listing document of have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
e	ne trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of companies.						
Remarks	(if any):						
Submitted	d by:Ma Fujun						
Title:(D	Director Director, Secretary or other duly authorised officer)						

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.