

Increase/(decrease)

Balance at close of the month

# Monthly Return of Equity Issuer on Movements in Securities

monthly rectain or Equity loc		i movemente in e	oourinoo	
For the month ended (dd/mm/yyyy) :		31/05/2019		
To : Hong Kong Exchanges an	d Clea	ring Limited		
Name of Issuer <u>E</u>	ternity	Technology Holdin	gs Limited	
Date Submitted 03	3/06/20	)19		
I. Movements in Authorised Sh	are Ca	apital		
1. Ordinary Shares				_
(1) Stock code : <u>1725</u>	Descrip	otion : ETERNI	TY TECH	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	8,000,000,000	0.01	80,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		8,000,000,000	0.01	80,000,000.00
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

Balance at close of preceding month \_\_\_\_\_ \_\_\_ \_\_\_

2. Preference S	Shares				
Stock code :	N/A	Description	on: <b>N/A</b>		
			No. of preference shares	Par value (State currency)	capital
Balance at clos	se of preced	ing month		- <u></u>	
Increase/(decre	ease)			-	
Balance at clos	se of the mo	nth			
3. Other Classe	es of Shares	3			
Stock code :	N/A	Description	on: <b>N/A</b>		
			No. of other classes of shares		Authorised share capital (State currency)
Balance at clos	se of preced	ing month			
Increase/(decre	ease)	_		-	
Balance at clos	se of the mo	nth			
Total authorise (HK\$) :	d share cap	ital at the end	d of the month	80,000	,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	300,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	300,000,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of thereto including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1.Share Option Scheme adopted on (25/07/2018) ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	١				
2. N/A	( / /	)				
						_
` C4II- (:f !:-4I)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	1				
3. N/A	( / /	)				
(    /  /     ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
4. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares) N/A		
		IUIAI E		ice shares) <u>N/A</u>		_
				ther class) N/A		=

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	precedin	f Converted ag during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed)			<del></del>	-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(	)				
2. N/A	\ ' '	<u>/</u>				
2. 19/7	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	`					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordina			_
				ice shares) <u>N/A</u>		_
			(0	other class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(	)	
shares (Note	1)	
2. <u>N/A</u>		
( / /	)	
shares (Note	1)	
0. N/A		
3. <u>N/A</u>		
( / /	)	
shares (Note	1)	<u>.                                    </u>
Total D (Onding on the con-	N/A	
		_
(Preference share: (Other class	,	-
(Other dass	7) 14/11	_

	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency		( / /	)		
					( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			, ,	( / /	)		
					( / /	)		

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	
	thereto	close of the
Type of Issue		month
Type of issue		111011411

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( /	/	,		
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( /	/		_	
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( /	/			
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( /	/	)	_	

			sha is:	of new ires of suer	No. of new shares of issuer which
			duri m pur	sued ng the onth suant	may be issued pursuant thereto as at
	Type of Issue		the	ereto	close of the month
		Class of shares issuable (Note 1) N/A			
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)			
			_		_
		Class of shares issuable (Note 1) N/A			_
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )			
		EGM approval date: (dd/mm/yyyy) ( / / )	_		_
		Total E. (Ordina	ry es) N/A		
		(Preference share (Other clas	s) <u>N/A</u>	4	- - -
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	(1)	Nil	
		(	(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	1	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	0 1	N/A	

# IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)	all the securities of each class are in all respects identical (Note 3);							
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
	Remar	ks (if any):							
	Submit	tted by: <u>Ma Fujun</u>							
	Title:	Director							
		(Director, Secretary or other duly authorised officer)							
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.