

Increase/(decrease)

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2019					
To : Hong Kong Exchange	s and Clea	ring Limited					
Name of Issuer Date Submitted	Eternity Technology Holdings Limited 01/03/2019						
I. Movements in Authorise	ed Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : 1725	Descrip	otion : ETERNI	TY TECH				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of prece	ding month	8,000,000,000	0.01	80,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the m	onth	8,000,000,000	0.01	80,000,000.00			
(2) Stock code : N/A	Descrip	otion : N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	dina month						

2. Preference S	hares					
Stock code :	N/A	Description	on : <u>N/A</u>			
			No. of preference shares	!	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding	month				
ncrease/(decre	ase)					
Balance at clos	e of the month	ı _				
3. Other Classe	s of Shares					
3. Other Classe Stock code :	s of Shares	_Descriptio	on : <u>N/A</u>			
		_Descriptio	on : N/A No. of othe classes of shares		Par value (State currency)	capital
Stock code :	N/A	- ,	No. of othe		(State	capital
Stock code :	N/A e of preceding	- ,	No. of othe		(State	capital
3. Other Classe Stock code : Balance at close ncrease/(decre	N/A e of preceding	g month	No. of othe		(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	300,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	300,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of thereto including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1.Share Option Scheme adopted on (25/07/2018) ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(, ,	/				
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
						-
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 4. N/A	(/ /)				
4.17/						
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nata 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	•		(6 "			
		Total B		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> other class) N/A		_

Convertibles (i.e. Convertible	into Shares o	f the	Issuer which	are to be Liste	ed)	No of no	No of no
Class and description	Currency o amount outstanding		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>						
	<u></u>						
	_						
Ctools and a (if lintary)							-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(١					
2. N/A	(/ /)	<u> </u>				
2. IV/A							
	<u>—</u>						
	_ 						
Stock code (if listed)			<u></u>				
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
	<u>—</u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			To	otal C. (Ordina			=
					ce shares) <u>N/A</u> ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	<u>.</u>
(Other class)	N/A	

Οl	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of shares				
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	_
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1				EGM approval date:	(/ /)		

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•	/ <u>A</u> /	·	 _	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ <u>A</u> /		_	
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ <u>A</u> /		_	
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/</u> (/	/)	_	

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1) N/A		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1) N/A		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		_
		Total E. (Ordinary	,	
		` shares)	N/A	_
		(Preference shares) (Other class)		- -
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)) Nil	
		(2)	N/A	
То	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remari	ks (if any):	-					
		_					
		_					
		_					
		_					
		-					
		_					
		_					
		_					
Submit	ted by: <u>Ma Fujun_</u>						
Title:	Director						
iluc.	(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.